



MDB Capital Group LLC

Seeing Value Others Do Not, Creating Value Others Can Not.

The IP Investment Bank

Important Messages

As a member of the Financial Industry Regulatory Authority (FINRA), MDB Capital Group, LLC (“MDB”) would like to inform you of the availability of an FINRA Investor Brochure that includes information describing the FINRA’s BrokerCheck program. The BrokerCheck program provides certain information about the disciplinary history of FINRA Members and their associated personnel. For more information, you may contact the FINRA Regulation BrokerCheck hotline at 1-800-289-9999 or visit the FINRA website at www.finra.org.

We would also like to provide you with the following contact information should you wish to file a complaint with MDB. All complaints should be directed to the MDB Compliance Department at the following address:

MDB Capital Group, LLC
Attn: Compliance Department
401 Wilshire Blvd., Suite 1020
Santa Monica, CA 90401

You may also contact the compliance department by calling (310) 526-5000. Please ask the receptionist to direct your call to the compliance officer.